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**THIS ANNOUNCEMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR UNITS OF THE EXCHANGE TRADED FUND DESCRIBED BELOW.**

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The Stock Exchange of Hong Kong Limited, Hong Kong Securities Clearing Company Limited, Hong Kong Exchanges and Clearing Limited and the Securities and Futures Commission (the “SFC”), take no responsibility for the contents of this Announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Announcement. SFC authorisation is not a recommendation or an endorsement of the Trust and the Terminating Investment Fund (as defined below) nor does it guarantee the commercial merits of the Trust and the Terminating Investment Fund (as defined below) or their performance. It does not mean the Trust and the Terminating Investment Fund (as defined below) are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

Further to the Announcement and Notice dated 17 August 2018 and entitled “Announcement and Notice of the Proposed Cessation of Trading, Termination, Voluntary Deauthorisation and Delisting and Notice of Extraordinary General Meeting” (the “First Announcement”), the Announcement and Notice dated 29 August 2018 and entitled “Announcement and Notice of Cancellation of Extraordinary General Meeting” (the “Cancellation Announcement”) and the Announcement and Notice dated 29 August 2018 and entitled “Announcement and Notice of the Proposed Cessation of Trading, Termination, Voluntary Deauthorisation and Delisting and Waiver from Strict Compliance of Certain Provisions of the Code” (the “Second Announcement”), this Announcement is to inform Relevant Investors of (i) the Final Distribution and (ii) the extension of the period of the Further Distribution (as defined below) and postponement of the Termination Date of the Terminating Investment Fund.

Final Distribution per Unit

The Final Distribution per Unit (rounded down to 4 decimal places) of the Terminating Investment Fund is as follows:

Terminating Investment Fund	Final Distribution	Final Distribution per Unit
Mirae Asset Horizons S&P Global Consumer Brands ETF	HK\$26,749,492.44	HK\$33.4368

The Final Distribution for the Terminating Investment Fund will be credited to the CCASS accounts of the relevant financial intermediaries and stockbrokers through whom the Relevant Investors hold the Units on 19 October 2018 (i.e. the Distribution Record Date). It is expected that the Relevant Investors will receive the Final Distribution on or around 26 October 2018, but the exact timing may vary between different stockbrokers and financial intermediaries. The Relevant Investors should therefore contact their stockbrokers or financial intermediaries in relation to the payment of the relevant Final Distribution from them.

Extension of the period of the Further Distribution and postponement of the Termination Date

As disclosed in the Second Announcement, the Manager did not expect or anticipate there will be a further distribution (the “Further Distribution”) after the Final Distribution. However, the Manager now anticipates a Further Distribution after the Final Distribution for the Terminating Investment Fund. As at 26 October 2018, there were dividends receivable by the Terminating Investment Fund (“Dividends Receivable”). The Manager expects there will be a Further Distribution after the Final Distribution which will include the Dividends Receivable after the Terminating Investment Fund receives the Dividends Receivable.

In addition, it is anticipated that the Dividends Receivable will only be received by the Terminating Investment Fund in December 2018. Therefore, the Manager would like to extend the period of Further Distribution and postpone the Termination Date to a day expected to be on or around 7 January 2019, which is the date when the Manager and Trustee form an opinion that the Terminating Investment Fund ceases to have any outstanding contingent or actual assets or liabilities. The Manager will issue an announcement on or around 17 December 2018 to confirm the amount of Further Distribution in respect of the Terminating Investment Fund, and such Further Distribution will be payable on or around 24 December 2018.

The Manager will issue further announcements in relation to the Termination Date, as well as the dates for the delisting and deauthorisation as and when appropriate in accordance with the applicable regulatory requirements.

**IMPORTANT NOTES: Stockbrokers and financial intermediaries are urged to forward a copy of this Announcement to their clients holding Units in the Terminating Investment Fund (as defined below), and inform them of the contents of this Announcement as soon as possible. Relevant Investors should contact their stockbrokers and financial intermediaries in relation to the payment of the relevant Final Distribution from them and the extension of the period of the Further Distribution.**

Investors should exercise caution and consult with their professional and financial advisers before deciding on the course of actions to be taken in relation to their Units.

## **Mirae Asset Horizons Exchange Traded Funds Series (the “Trust”)**

*(A Hong Kong umbrella unit trust authorized under Section 104 of the Securities and Futures Ordinance (Cap. 571) of the laws of Hong Kong)*

### **Mirae Asset Horizons S&P Global Consumer Brands ETF (Stock Code: 3056) (the “Terminating Investment Fund”)**

#### **ANNOUNCEMENT OF FINAL DISTRIBUTION, EXTENSION OF FURTHER DISTRIBUTION AND POSTPONEMENT OF THE TERMINATION DATE**

Reference is made to the First Announcement and Second Announcement issued by Mirae Asset Global Investments (Hong Kong) Limited (the “**Manager**”), the manager of the Terminating Investment Fund.

Capitalised terms not defined in this Announcement shall have the same meanings as defined in the Second Announcement.

The purpose of this Announcement is to inform the Relevant Investors of (i) the Final Distribution and (ii) the extension of the period of the Further Distribution and postponement of the Termination Date. Relevant Investors, as defined in the Second Announcement, mean those investors who hold Units as at 19 October 2018, the Distribution Record Date.

#### **1. Final Distribution Amount**

As disclosed in the Second Announcement, after the Manager having consulted with the Terminating Investment Fund’s Auditors and the Trustee, a Final Distribution will be declared in respect of the Relevant Investors (i.e. those investors who are holding Units as at the Distribution Record Date).

On the above basis, the Manager, after having consulted the Terminating Investment Fund’s Auditors and the Trustee, has resolved to approve that a Final Distribution of the following amount shall be paid in cash by the Terminating Investment Fund in the form of a Final Distribution to

the Relevant Investors of the Terminating Investment Fund:

<b>Terminating Investment Fund</b>	<b>Final Distribution</b>	<b>Final Distribution per Unit</b>
Mirae Asset Horizons S&P Global Consumer Brands ETF	HK\$26,749,492.44	HK\$33.4368

Each Relevant Investor will be entitled to a Final Distribution of an amount equal to the Terminating Investment Fund's then Net Asset Value, excluding the Dividends Receivable, and in proportion to the Relevant Investor's interests in the relevant Terminating Product as at the Distribution Record Date.

It is expected that after the Final Distribution is completed, the Net Asset Value of the Terminating Investment Fund will be reduced to approximately the value of the Dividends Receivable.

## **2. Final Distribution Payment**

The Final Distribution for the Terminating Investment Fund will be credited to the CCASS accounts of the relevant financial intermediaries and stockbrokers through whom the Relevant Investors hold the Units on 19 October 2018 (i.e. the Distribution Record Date). It is expected that the Relevant Investors will receive the Final Distribution on or around 26 October 2018, but the exact timing may vary between different stockbrokers and financial intermediaries. The Relevant Investors should contact their stockbrokers or financial intermediaries in relation to the payment arrangements, including payment procedures and settlement date, of the relevant Final Distribution from them.

No Hong Kong profits tax shall generally be payable by investors in respect of the Final Distribution to the extent of distribution of profits and/or capital of the Terminating Investment Fund. For investors carrying on a trade, profession or business in Hong Kong, profits derived from redemption or disposal of Units in the Terminating Investment Fund may be subject to Hong Kong profits tax if the profits in question arise in or are derived from such trade, profession or business sourced in Hong Kong, and the Units of the Terminating Investment Fund are revenue assets of the investors.

Investors should consult their professional tax advisers for tax advice.

## **3. Extension of the period of Further Distribution and postponement of the Termination Date**

As disclosed in the First Announcement, the Manager did not expect or anticipate there will be a Further Distribution after the Final Distribution. However, the Manager now anticipates a Further Distribution after the Final Distribution for the Terminating Investment Fund. As at 26 October 2018, there were Dividends Receivable by the Terminating Investment Fund. The Manager expects there will be a Further Distribution after the Final Distribution which will include the Dividends Receivable after the Terminating Investment Fund receives the Dividends Receivable.

In addition, it is anticipated that the Dividends Receivable will only be received by the Terminating Investment Fund in December 2018 (please see section 4 below for further details). Therefore, the Manager would like to extend the period of Further Distribution and postpone the Termination Date to a day expected to be on or around 7 January 2019, which is the date when the Manager and Trustee form an opinion that the Terminating Investment Fund ceases to have any outstanding contingent or actual assets or liabilities. The Trustee does not have any objection to such arrangement.

The Manager will issue an announcement on or around 17 December 2018 to confirm the amount of Further Distribution in respect of the Terminating Investment Fund, and such Further Distribution will be payable on or around 24 December 2018.

The expected important dates are set out below:

Dispatch of this Announcement	26 October 2018 (Friday)
Final Distribution, after the Manager having consulted with the Terminating Investment Fund's Auditors and the Trustee, will be paid to the investors who were still holding Units as at the Distribution Record Date (the " <b>Final Distribution Date</b> ")	On or around 26 October 2018 (Friday)
Announcement to confirm the amount and the payment date of any Further Distribution (if applicable)	On or around 17 December 2018 (Monday)
Further Distribution (if any) will be paid to the Relevant Investors	On or around 24 December 2018 (Monday)
Termination of the Terminating Investment Fund (the " <b>Termination Date</b> ")	On or around 7 January 2019 (Monday), which is the date on which the Manager and the Trustee form an opinion that the Terminating Investment Fund ceases to have any outstanding contingent or actual assets or liabilities
Deauthorisation and delisting of the Terminating Investment Fund	On or around 7 January 2019 (Monday), which is the date which the SFC and SEHK approve the deauthorisation and delisting respectively  The Manager expects that the deauthorisation and delisting will take place either on the Termination Date or immediately after the Termination Date.

#### 4. **Dividends Receivable**

As at 26 October 2018, the Terminating Investment Fund has Dividends Receivable, some of which are to be paid in foreign currencies which would also need to be converted to Hong Kong dollars, and which would be the Further Distribution to be made by the Terminating Investment Fund.

The following summarises the information of the Dividends Receivable to be paid to the Terminating Investment Fund as at 25 October 2018:

Name of the stock	Expected date of payment of dividends to the Terminating Investment Fund	Amount receivable (shown as the equivalent amount in HK\$ below)	% of Net Asset Value of the Terminating Investment Fund
GALAXY ENTERTAINMENT GROUP LTD	26 October 2018	HK\$7,071.00	0.03%
SONY CORP	20 December 2018	HK\$1,928.88	0.01%
HONDA MOTOR CO LTD	20 December 2018	HK\$7,230.16	0.03%

PANASONIC CORP	20 December 2018	HK\$9,926.68	0.04%
DENSO CORP	20 December 2018	HK\$9,988.75	0.04%
SUZUKI MOTOR CORP	20 December 2018	HK\$4,683.77	0.02%

#### 5. **Net Asset Value of the Terminating Investment Fund**

Each of the Manager and the Trustee confirms that, the Net Asset Value and Net Asset Value per Unit of the Terminating Investment Fund as at 25 October 2018 were as follows:

<b>Terminating Investment Fund</b>	<b>Net Asset Value</b>	<b>Net Asset Value per Unit</b>
Mirae Asset Horizons S&P Global Consumer Brands ETF	HK\$26,749,492.44	HK\$33.4368

The Net Asset Value and the Net Asset Value per Unit exclude the Dividends Receivable.

A simple breakdown of the Net Asset Value of the Terminating Investment Fund is as follows:

#### **As at 25 October 2018 (HK\$)**

#### **Assets**

Cash and cash equivalents	27,015,291.21
Dividends Receivable	40,829.25
<b>Total assets</b>	<b>27,056,120.46</b>

#### **Liabilities**

Accrued expenses and other payables	(265,798.53)
<b>Total liabilities</b>	<b>(265,798.53)</b>

**Net Asset Value** 26,790,321.93

**Number of Units in issue** 800,000

**Net Asset Value per Unit** 33.4880

**Final Distribution per Unit** 33.4368

**(i.e. Net Asset Value per Unit excluding Dividends Receivable and rounded down to 4 decimal places)**

#### 6. **Expenses in relation to the Terminating Investment Fund**

As mentioned in the First Announcement, subject to the Provision, the Manager will bear all costs and expenses associated with the termination of the Terminating Investment Fund (including any transaction costs and any taxes relating to the realisation of assets of the Terminating Investment Fund) from the date of the First Announcement up and including the Termination Date.

A Provision (i.e. approximately HK\$60,497.94) has been set aside for the Terminating Investment Fund to discharge the Future Costs, i.e. any future costs, charges, expenses, claims and demands (including but not limited to any Auditors' fees, regulatory maintenance costs, establishment cost and the fees payable to any service provider to the Terminating Investment Fund, including the Trustee) that the Trustee and the Manager may incur or make, during the period from the time after the First Announcement has been published up to the Termination Date, in connection with or arising out of

the ongoing charges and normal operating expenses of the Terminating Investment Fund, and the termination process together with the delisting and deauthorisation.

During the period from the time after the First Announcement has been published up to 25 October 2018, the actual Future Costs incurred for the Terminating Investment Fund are HK\$60,497.94. Each of the Manager and the Trustee confirms that, as of 26 October 2018, all Future Costs in respect of the Terminating Investment Fund (including the amount expected to be incurred up to the Termination Date) have been fully accounted for and there will be no further liabilities accruing to the Terminating Investment Fund. In the unlikely event that there are additional Future Costs, the Manager will continue to bear the shortfall.

The Manager will issue further announcements in relation to the Further Distribution, the Termination Date, as well as the dates for the delisting and deauthorisation as and when appropriate in accordance with the applicable regulatory requirements.

**Investors are strongly advised to read and consider the First Announcement, the Cancellation Announcement and the Second Announcement together with the Prospectus, for further details in relation to the Terminating Investment Fund, the termination, deauthorisation and delisting and the applicable risk factors and their implications to investors.**

Investors should exercise caution and consult with their professional and financial advisers before deciding on the course of actions to be taken in relation to their Units.

Investors who are in doubt about the contents of this Announcement should contact their independent financial intermediaries or professional advisers to seek their professional advice, or direct their queries to the Manager by calling (852) 2295 1500 during office hours (except Hong Kong statutory holidays), or visiting the Manager in person at Level 15, Three Pacific Place, 1 Queen's Road East, Hong Kong, or visiting the Manager's website: [www.miraeasset.com.hk](http://www.miraeasset.com.hk)<sup>1</sup>.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

**Mirae Asset Global Investments (Hong Kong) Limited**  
as Manager of the Terminating Investment Fund

26 October 2018

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<sup>1</sup> The website has not been reviewed by the SFC.